

# **Investment Profile**

We are an owner-managed, FINMA-licensed Swiss fund management company with offices in Pfäffikon (head quarter), Zurich and Lausanne. With our constantly growing investment vehicles with diversified investment criteria, we are the ideal partner for your real estate sales.

Our lean organizational structure and many years of expertise enable short decision-making processes and guarantee a high level of reliability. We focus on long-term partnerships and act with integrity and transparency. Our team of experienced transaction specialists is at your side with tailor-made solutions.

Contact us so that we can shape the success of your real estate transaction together.

#### **Investment Vehicles:**

- <u>1291 Die Schweizer Anlagestiftung</u>
  <u>Novavest Real Estate AG</u>
- <u>Swiss Central City Real Estate Fund</u>

## Type of Property

- Single Properties
- Real Estate Portfolios
- Land Plot/Developments (with/without construction permit)
- Co-ownership / condominium ownership
- Existing properties with development potential

#### Geography

- Almost all of Switzerland, both in urban and countryside regions
- Ticino, Valais and tourism regions selective
- Focus on large and medium-sized areas and their agglomerations with good public transport connections

#### Usage

- Residential properties (main focus)
- Condominium development
- Commercial and logistics real estate
- Retail
- Accessible retirement living, assisted living and retirement and nursing homes
- Student apartments, business apartments and staff housing

## Strategy

- Core: Existing properties
- Core+: Existing properties in need of renovation, new construction projects and land plots with construction permit
- Value Add: Repositioning of properties

# **Investment Size and Returns**

- Preferred from CHF 10 million onwards
- Market and risk-adjusted return expectations taking ESG criteria into account

## **Deal Structure**

- Asset-Deal
- Share-Deal
- Contributions in kind
- Swaps